

Appointing a Power of Attorney

Appoint a Power of Attorney to your account to grant that person with the authority to take care of your financial matters for you quickly and efficiently if needed.

Please bring the following to your appointment to help us provide the best service and advice possible:

- One eligible piece of government issued photo ID (needed for both you and your attending appointed Attorney)
- One piece of secondary ID that confirms your identity (needed for both you and your attending appointed Attorney)
- Power of Attorney document (original, lawyer/notary certified copy, or photo copy)